

Fill in this information to identify the case:Debtor name Pielicious, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINACase number (if known) 18-02932-5☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 21, 2018**X /s/ Young Lee**

Signature of individual signing on behalf of debtor

Young Lee

Printed name

Owner

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Pielicious, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-02932-5**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 55,157.22
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 55,157.22

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 31,605.15
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 5,691.44
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 680,269.34
4. Total liabilities Lines 2 + 3a + 3b	\$ 717,565.93

Fill in this information to identify the case:Debtor name **Pielicious, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-02932-5**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Bank of America****Checking****4713****\$138.55**3.2. **Bank of America****Checking****4218****\$0.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$138.55**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. **TP Ninth Street Apartments, LLC****\$8,186.67**7.2. **Duke Energy Utility Deposit****\$870.00**

Debtor **Pielicious, Inc.**
NameCase number (If known) **18-02932-5**☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No☒ Yes. Book value 0 Valuation method Current Value 2500

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.☐ Yes Fill in the information below.**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See attached list	\$0.00		\$43,138.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$43,138.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes**Part 9: Real property**

54. Does the debtor own or lease any real property?

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 3

Debtor **Pielicious, Inc.**
Name

Case number (If known) **18-02932-5**

- ☐ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Pielicious, Inc.
NameCase number (If known) 18-02932-5**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$138.55</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$9,056.67</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$324.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$2,500.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$43,138.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$55,157.22</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$55,157.22</u>

Fill in this information to identify the case:Debtor name **Pielicious, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-02932-5**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Cap Call Creditor's Name Attn: Managing Agent 122 East 42nd Street, Suite 2112 New York, NY 10168 Creditor's mailing address Creditor's email address, if known Date debt was incurred 12/6/2017 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Blanket lien on personal property Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$22,800.00	\$55,157.33

2.2	Corporation Service Company Creditor's Name Attn: Managing Agent P.O. Box 2576 Springfield, IL 62708 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Notice purposes only Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$0.00	\$0.00
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Debtor **Pielicious, Inc.**

Name

Case number (if known)

18-02932-5☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Simply Funding, LLC**

Creditor's Name

**Attn: Managing Agent
55 Broadway, Suite 1902
New York, NY 10006**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00**\$0.00****Notice purposes only**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 United Restaurant Equipment**

Creditor's Name

**Attn: Managing Agent
2654 S. Saunders Street
Raleigh, NC 27603**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**4/24/2017****Last 4 digits of account number****4675****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$3,501.10**\$55,157.22****Blanket lien on personal property**

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 US Foods, Inc.**

Creditor's Name

**Attn: Managing Agent
1500 NC Hwy 39
Zebulon, NC 27597**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$5,304.05**\$55,157.22****Blanket lien on personal property**

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

Debtor **Pielicious, Inc.**
NameCase number (if know) **18-02932-5**

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

1/31/2018

Last 4 digits of account number

6990

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

2.6

World Business Lenders, LLC

Creditor's Name

**Attn: Managing Agent
101 Hudson Street, 33rd
Floor
Jersey City, NJ 07302**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Notice purposes only

Unknown

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

2583

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$31,605.15**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Pielicious, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-02932-5**☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Anisa Coopridier 914 Markham Ave Durham, NC 27701 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$362.61 \$362.61
2.2	Priority creditor's name and mailing address Antonio Bailey 700 Morreene Rd Durham, NC 27705 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$249.22 \$249.22

Debtor	Pielicious, Inc. Name	Case number (if known)	18-02932-5
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2.3	Priority creditor's name and mailing address Caitlin Poole-Holloway 1004 Lynn Road Durham, NC 27703	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$263.50	\$263.50
	Date or dates debt was incurred	Basis for the claim: Wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Charles Young 7 Hawaii Ct Durham, NC 27707	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$120.62	\$120.62
	Date or dates debt was incurred	Basis for the claim: Wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Chris Herbert 1405 Fidelity Drive Durham, NC 27703	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,269.24	\$1,269.24
	Date or dates debt was incurred	Basis for the claim: Wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Christine Davis 519 Dawley Drive Fuquay Varina, NC 27526	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,400.00	\$1,400.00
	Date or dates debt was incurred	Basis for the claim: Wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Pielicious, Inc. Name		Case number (if known)	18-02932-5	
2.7	Priority creditor's name and mailing address Dept. of Employment Security Attn: Managing Agent P.O. Box 25903 Raleigh, NC 27611-5903	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: For Notice Purposes Only		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.8	Priority creditor's name and mailing address Durham County Tax Administration 200 East Main Street 1st Floor, Old Courthouse Durham, NC 27701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: Notice purposes only		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.9	Priority creditor's name and mailing address Evan Morgan 722 Turmeric Lane Durham, NC 27713	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$303.50	\$303.50
Date or dates debt was incurred		Basis for the claim: Wages		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.10	Priority creditor's name and mailing address Grace Szigethy 1406 N Duke Street Durham, NC 27701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$54.23	\$54.23
Date or dates debt was incurred		Basis for the claim: Wages		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Pielicious, Inc. Name		Case number (if known) 18-02932-5
2.11	<p>Priority creditor's name and mailing address</p> <p>Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114-0326</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim: Notice purposes only</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$0.00 \$0.00
2.12	<p>Priority creditor's name and mailing address</p> <p>Jessica Sattler 606 Nottingham Walk Apex, NC 27502</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim: Wages</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$247.17 \$247.17
2.13	<p>Priority creditor's name and mailing address</p> <p>Martina Tran 4631 Myers Park Drive Durham, NC 27705</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim: Wages</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$142.55 \$142.55
2.14	<p>Priority creditor's name and mailing address</p> <p>NC Department of Revenue Attn: Bankruptcy Department P.O. Box 1168 Raleigh, NC 27602-1168</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim: Sales tax</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$233.46 \$233.46

Debtor	Pielicious, Inc. Name	Case number (if known)	18-02932-5
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2.15	Priority creditor's name and mailing address Sarah Olmeda 5215 Lacy Road Durham, NC 27713	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$246.24 \$246.24
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.16	Priority creditor's name and mailing address Tiffany Newman 401 Cardens Lane Durham, NC 27701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$317.52 \$317.52
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.17	Priority creditor's name and mailing address Tyshaun Shuler 1935 Crowell St Durham, NC 27707	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$481.58 \$481.58
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
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3.1	Nonpriority creditor's name and mailing address American Express Business Attn: Managing Agent PO Box 981535 El Paso, TX 79998 Date(s) debt was incurred ____ Last 4 digits of account number 1005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,098.17
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3.2	Nonpriority creditor's name and mailing address Aramark Attn: Managing Agent 2680 Palumbo Drive Lexington, KY 40509 Date(s) debt was incurred ____ Last 4 digits of account number 3952	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,201.05
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Debtor	Pielicious, Inc. Name _____	Case number (if known)	18-02932-5
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3.3	Nonpriority creditor's name and mailing address Chapel Hill Magazine Attn: Managing Agent 1777 Fordham Blvd, Suite 105 Chapel Hill, NC 27514 Date(s) debt was incurred _____ Last 4 digits of account number 2472	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,111.50
<hr/>			
3.4	Nonpriority creditor's name and mailing address Dail Mechanical Attn: Managing Agent 3200-110 Glen Royal Road Raleigh, NC 27617 Date(s) debt was incurred _____ Last 4 digits of account number 017C	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00
<hr/>			
3.5	Nonpriority creditor's name and mailing address Duke Energy Attn: Managing Agent PO Box 70576 Charlotte, NC 28272 Date(s) debt was incurred _____ Last 4 digits of account number 9258	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$958.20
<hr/>			
3.6	Nonpriority creditor's name and mailing address Durham Bulls Baseball Club, Inc. Attn: Nick Bavin PO Box 601329 Charlotte, NC 28260-1329 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
<hr/>			
3.7	Nonpriority creditor's name and mailing address Durham Coca-Cola Attn: Managing Agent PO Box 2627 Durham, NC 27715 Date(s) debt was incurred _____ Last 4 digits of account number 7704	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$387.55
<hr/>			
3.8	Nonpriority creditor's name and mailing address Ecotek Attn: Managing Agent 2210 Page Rd, Suite 108 Durham, NC 27703 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$165.00
<hr/>			
3.9	Nonpriority creditor's name and mailing address Fish Window Cleaning Attn: Managing Agent PO Box 170 Morrisville, NC 27560 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$887.00

Debtor Pielicious, Inc.		Case number (if known) 18-02932-5
Name _____		

3.10	Nonpriority creditor's name and mailing address Gecko Hospitality Attn: Managing Agent Dept 4542 Carol Stream, IL 60122 Date(s) debt was incurred _____ Last 4 digits of account number 6546	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,080.00
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3.11	Nonpriority creditor's name and mailing address Gordon Food Service Attn: Managing Agent PO Box 88029 Chicago, IL 60680 Date(s) debt was incurred _____ Last 4 digits of account number 6088	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,679.67
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3.12	Nonpriority creditor's name and mailing address Hotschedules Attn: Managing Agent PO Box 848472 Durham, NC 27703 Date(s) debt was incurred _____ Last 4 digits of account number 7019	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$922.25
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3.13	Nonpriority creditor's name and mailing address Imperial Dade Attn: Managing Agent 9601 NW 112th Ave Miami, FL 33178 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$252.40
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3.14	Nonpriority creditor's name and mailing address Irving Torres Branding Attn: Irving Torres 2580 C Street San Diego, CA 92102-2190 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$168.00
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3.15	Nonpriority creditor's name and mailing address Jive Communications Attn: Managing Agent 1275 West 1600 North, Suite 100 Orem, UT 84057 Date(s) debt was incurred _____ Last 4 digits of account number 1705	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$457.52
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3.16	Nonpriority creditor's name and mailing address Kitchensync Attn: Managing Agent 925 North La Brea Ave Los Angeles, CA 90038 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$699.47
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Debtor Pielicious, Inc.		Case number (if known) 18-02932-5
Name _____		

3.17	Nonpriority creditor's name and mailing address Leasing Innovations, Inc. Attn: Managing Agent 15 Court Square, Suite 520 Boston, MA 02108 Date(s) debt was incurred _____ Last 4 digits of account number 1817	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.18	Nonpriority creditor's name and mailing address Mood Media Attn: Managing Agent 3318 Lakemont Blvd Fort Mill, SC 29708 Date(s) debt was incurred _____ Last 4 digits of account number 2064	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$349.21
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3.19	Nonpriority creditor's name and mailing address Netfriends Attn: Managing Agent 327 Main Street Durham, NC 27701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,191.76
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3.20	Nonpriority creditor's name and mailing address OSM Solutions Attn: Managing Agent 1205 Taulbee Lane Austin, TX 78757 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,068.43
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3.21	Nonpriority creditor's name and mailing address Pie Hole, LLC Attn: Managing Agent 1300 Factory Place, Suite 205 Los Angeles, CA 90013 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Franchise Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.22	Nonpriority creditor's name and mailing address PSNC Attn: Managing Agent PO Box 100256 Columbia, SC 29202-3256 Date(s) debt was incurred _____ Last 4 digits of account number 5382	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$186.62
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3.23	Nonpriority creditor's name and mailing address Revel Systems Attn: Managing Agent 303 2nd St, North Tower, Suite 550 San Francisco, CA 94107 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,337.42
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Debtor	Pielicious, Inc. Name	Case number (if known)	18-02932-5
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3.24	Nonpriority creditor's name and mailing address Roberts Oxygen Attn: Managing Agent PO Box 5507 Derwood, MD 20855 Date(s) debt was incurred ____ Last 4 digits of account number 8755	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$430.71
3.25	Nonpriority creditor's name and mailing address SecurTek Attn: Managing Agent 809 Center Street Apex, NC 27502 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$341.55
3.26	Nonpriority creditor's name and mailing address Shimar Recycling, Inc. Attn: Managing Agent PO Box 11219 Durham, NC 27703 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$268.00
3.27	Nonpriority creditor's name and mailing address TP Ninth Street Apartments, LLC Blue Ridge Realty Attn: Prop Mgr 2501 Blue Ridge Road, Suite 280 Raleigh, NC 27607 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,914.31
3.28	Nonpriority creditor's name and mailing address University Sports Publications Attn: Managing Agent 1821 Hillandale Rd Durham, NC 27705 Date(s) debt was incurred ____ Last 4 digits of account number 7118	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,295.00
3.29	Nonpriority creditor's name and mailing address Young & Surelyne Lee 2408 Mynster Drive Apex, NC 27523 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Contribution to Pielicious, Inc.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$637,018.55

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor **Pielicious, Inc.**
Name

Case number (if known) **18-02932-5**

- 5a. Total claims from Part 1
- 5b. Total claims from Part 2
- 5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 5,691.44
5b. +	\$ 680,269.34
5c.	\$ 685,960.78

Fill in this information to identify the case:

Debtor name **Pielicious, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) **18-02932-5**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Dishwasher**

State the term remaining **Month to month**

List the contract number of any government contract

**Auto-Chlor
Attn: Managing Agent
3201 Wellington Ct
Raleigh, NC 27615**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Televisions**

State the term remaining **3 Years**

List the contract number of any government contract

**Mood Media
Attn: Managing Agent
3318 Lakemont Blvd
Fort Mill, SC 29708**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Franchise Agreement**

State the term remaining **9 years**

List the contract number of any government contract

**Pie Hole, LLC
Attn: Managing Agent
1300 Factory Place, Suite 205
Los Angeles, CA 90013**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Lease of 810 Ninth Street, Suite 130, Durham**

State the term remaining **Expires 8/31/27**

List the contract number of any government contract

**TP Ninth Street Apartments, LLC
Attn: Property Manager
2501 Blue Ridge Road, Suite 280
Raleigh, NC 27607**

Fill in this information to identify the case:

Debtor name **Pielicious, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **18-02932-5**☐ Check if this is an amended filingOfficial Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Surelyne Lee

2408 Mynster Drive
Apex, NC 27523Leasing Innovations,
Inc.☐ D _____
☒ E/F 3.17
☐ G _____

2.2 Surelyne Lee

2408 Mynster Drive
Apex, NC 27523World Business
Lenders, LLC☒ D 2.6
☐ E/F _____
☐ G _____

2.3 Surelyne Lee

2408 Mynster Drive
Apex, NC 27523

Simply Funding, LLC

☒ D 2.3
☐ E/F _____
☐ G _____

2.4 Young Lee

2408 Mynster Drive
Apex, NC 27523Leasing Innovations,
Inc.☐ D _____
☒ E/F 3.17
☐ G _____

2.5 Young Lee

2408 Mynster Drive
Apex, NC 27523World Business
Lenders, LLC☒ D 2.6
☐ E/F _____
☐ G _____

Debtor Pielicious, Inc. Case number (if known) 18-02932-5

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6	Young Lee	2408 Mynster Drive Apex, NC 27523	Simply Funding, LLC	<input checked="" type="checkbox"/> D <u>2.3</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

Fill in this information to identify the case:Debtor name Pielicious, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINACase number (if known) 18-02932-5☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2018 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$188,701.01

For prior year:
From 1/01/2017 to 12/31/2017

☒ Operating a business
☐ Other _____

\$229,309.53

For year before that:
From 1/01/2016 to 12/31/2016

☒ Operating a business
☐ Other _____

\$0.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue**

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value**

Reasons for payment or transfer
Check all that apply

Debtor **Pielicious, Inc.**Case number (if known) **18-02932-5**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. TP Ninth Street Apartments, LLC Blue Ridge Realty Attn: Prop Mgr 2501 Blue Ridge Road, Suite 280 Raleigh, NC 27607	Various dates from March 2018-May 2018	\$35,880.19	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rent
3.2. Gordon Food Service Attn: Managing Agent PO Box 88029 Chicago, IL 60680	Various dates from March 2018-May 2018	\$15,642.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. US Foods, Inc. Attn: Managing Agent 1500 NC Hwy 39 Zebulon, NC 27597	Various dates from March 2018-May 2018	\$12,439.58	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. Pie Hole, LLC Attn: Managing Agent 1300 Factory Place, Suite 205 Los Angeles, CA 90013	5/14/18, 5/22/18 and 5/29/18	\$8,632.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Franchise Royalty

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

Debtor **Pielicious, Inc.**Case number (if known) **18-02932-5****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
Store window, was cracked due to heat between the TV and window	None	5/2/18	Unknown

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Hendren, Redwine & Malone, PLLC 4600 Marriott Drive, Suite 150 Raleigh, NC 27612		6/7/18	\$3,500.00
Email or website address			
Who made the payment, if not debtor?			

Debtor **Pielicious, Inc.**Case number (if known) **18-02932-5****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Pielicious, Inc.**Case number (if known) **18-02932-5****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Bank of America Attn: Managing Agent 1515 N Gregson Street Durham, NC 27701	XXXX-6432	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	2/8/18	\$0.00
18.2.	Union Bank Attn: Managing Agent 1405 Bradford View Drive Cary, NC 27519	XXXX-6392	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	7/31/17	\$0.00
18.3.	Union Bank Attn: Managing Agent 1405 Bradford View Drive Cary, NC 27519	XXXX-2504	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	11/6/17	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Public Storage 3828 NC 55 Highway Cary, NC 27519	Young and Surelyne Lee 2408 Mynster Drive Apex, NC 27519	Ice Cream Freezer	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor **Pielicious, Inc.**Case number (if known) **18-02932-5****Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements**26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.**

- ☐ None

Name and address	Date of service From-To
26a.1. Proactive Accounting Attn: Managing Agent 1750 Maynard Road Suite 114 Cary, NC 27513	2/17-Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement

Debtor **Pielicious, Inc.**Case number (if known) **18-02932-5**

within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Proactive Accounting 1750 Maynard Road Suite 114 Cary, NC 27513	
26c.2. Young Lee 2408 Mynster Drive Apex, NC 27523	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Young Lee	2408 Mynster Drive Apex, NC 27523	President	50
Surelyne Lee	2408 Mynster Drive Apex, NC 27523	Vice president	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor Pielicious, Inc.Case number (if known) 18-02932-5

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Young & Surelyne Lee 2408 Mynster Drive Apex, NC 27523	\$39,960	Various dates from 2/12/18-6/6/18	Distribution
	Relationship to debtor President and Vice president			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 21, 2018/s/ Young Lee

Signature of individual signing on behalf of the debtor

Young Lee

Printed name

Position or relationship to debtor OwnerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Eastern District of North Carolina**

In re	<u>Pielicious, Inc.</u>	Case No.	<u>18-02932-5</u>
	Debtor(s)	Chapter	<u>7</u>

VERIFICATION OF CREDITOR MATRIX

I, the Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:	<u>June 21, 2018</u>	<u>/s/ Young Lee</u>
		Young Lee/Owner
		Signer/Title

American Express Business
Attn: Managing Agent
PO Box 981535
El Paso, TX 79998

Charles Young
7 Hawaii Ct
Durham, NC 27707

Durham County Tax Administration
200 East Main Street
1st Floor, Old Courthouse
Durham, NC 27701

Anisa Coopridier
914 Markham Ave
Durham, NC 27701

Chris Herbert
1405 Fidelity Drive
Durham, NC 27703

Ecotek
Attn: Managing Agent
2210 Page Rd, Suite 108
Durham, NC 27703

Antonio Bailey
700 Morreene Rd
Durham, NC 27705

Christine Davis
519 Dawley Drive
Fuquay Varina, NC 27526

Evan Morgan
722 Turmeric Lane
Durham, NC 27713

Aramark
Attn: Managing Agent
2680 Palumbo Drive
Lexington, KY 40509

Corporation Service Company
Attn: Managing Agent
P.O. Box 2576
Springfield, IL 62708

Fish Window Cleaning
Attn: Managing Agent
PO Box 170
Morrisville, NC 27560

Auto-Chlor
Attn: Managing Agent
3201 Wellington Ct
Raleigh, NC 27615

Dail Mechanical
Attn: Managing Agent
3200-110 Glen Royal Road
Raleigh, NC 27617

Gecko Hospitality
Attn: Managing Agent
Dept 4542
Carol Stream, IL 60122

Bankruptcy Administrator, EDNC
434 Fayetteville Street
Suite 640
Raleigh, NC 27601

Dept. of Employment Security
Attn: Managing Agent
P.O. Box 25903
Raleigh, NC 27611-5903

Gordon Food Service
Attn: Managing Agent
PO Box 88029
Chicago, IL 60680

Caitlin Poole-Holloway
1004 Lynn Road
Durham, NC 27703

Duke Energy
Attn: Managing Agent
PO Box 70576
Charlotte, NC 28272

Grace Szigethy
1406 N Duke Street
Durham, NC 27701

Cap Call
Attn: Managing Agent
122 East 42nd Street, Suite 2112
New York, NY 10168

Durham Bulls Baseball Club, Inc.
Attn: Nick Bavin
PO Box 601329
Charlotte, NC 28260-1329

Hotschedules
Attn: Managing Agent
PO Box 848472
Durham, NC 27703

Chapel Hill Magazine
Attn: Managing Agent
1777 Fordham Blvd, Suite 105
Chapel Hill, NC 27514

Durham Coca-Cola
Attn: Managing Agent
PO Box 2627
Durham, NC 27715

Imperial Dade
Attn: Managing Agent
9601 NW 112th Ave
Miami, FL 33178

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19114-0326

Netfriends
Attn: Managing Agent
327 Main Street
Durham, NC 27701

Simply Funding, LLC
Attn: Managing Agent
55 Broadway, Suite 1902
New York, NY 10006

Irving Torres Branding
Attn: Irving Torres
2580 C Street
San Diego, CA 92102-2190

OSM Solutions
Attn: Managing Agent
1205 Taulbee Lane
Austin, TX 78757

Surelyne Lee
2408 Mynster Drive
Apex, NC 27523

Jessica Sattler
606 Nottinghill Walk
Apex, NC 27502

Pie Hole, LLC
Attn: Managing Agent
1300 Factory Place, Suite 205
Los Angeles, CA 90013

Tiffany Newman
401 Cardens Lane
Durham, NC 27701

Jive Communications
Attn: Managing Agent
1275 West 1600 North, Suite 100
Orem, UT 84057

PSNC
Attn: Managing Agent
PO Box 100256
Columbia, SC 29202-3256

TP Ninth Street Apartments, LLC
Blue Ridge Realty Attn: Prop Mgr
2501 Blue Ridge Road, Suite 280
Raleigh, NC 27607

Kitchensync
Attn: Managing Agent
925 North La Brea Ave
Los Angeles, CA 90038

Revel Systems
Attn: Managing Agent
303 2nd St, North Tower, Suite 550
San Francisco, CA 94107

TP Ninth Street Apartments, LLC
Attn: Property Manager
2501 Blue Ridge Road, Suite 280
Raleigh, NC 27607

Leasing Innovations, Inc.
Attn: Managing Agent
15 Court Square, Suite 520
Boston, MA 02108

Roberts Oxygen
Attn: Managing Agent
PO Box 5507
Derwood, MD 20855

Tyshaun Shuler
1935 Crowell St
Durham, NC 27707

Martina Tran
4631 Myers Park Drive
Durham, NC 27705

Sarah Olmeda
5215 Lacy Road
Durham, NC 27713

United Restaurant Equipment
Attn: Managing Agent
2654 S. Saunders Street
Raleigh, NC 27603

Mood Media
Attn: Managing Agent
3318 Lakemont Blvd
Fort Mill, SC 29708

SecurTek
Attn: Managing Agent
809 Center Street
Apex, NC 27502

University Sports Publications
Attn: Managing Agent
1821 Hillandale Rd
Durham, NC 27705

NC Department of Revenue
Attn: Bankruptcy Department
P.O. Box 1168
Raleigh, NC 27602-1168

Shimar Recycling, Inc.
Attn: Managing Agent
PO Box 11219
Durham, NC 27703

US Attorney
950 Pennsylvania Avenue NW
Washington, DC 20530-0001

US Foods, Inc.
Attn: Managing Agent
1500 NC Hwy 39
Zebulon, NC 27597

World Business Lenders, LLC
Attn: Managing Agent
101 Hudson Street, 33rd Floor
Jersey City, NJ 07302

Young & Surelyne Lee
2408 Mynster Drive
Apex, NC 27523

Young Lee
2408 Mynster Drive
Apex, NC 27523

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **Pielicious, Inc.**

Debtor(s)

Case No. **18-02932-5**

Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Pielicious, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 21, 2018

Date

/s/ Jason L. Hendren

Jason L. Hendren

Signature of Attorney or Litigant
Counsel for **Pielicious, Inc.**

Hendren, Redwine & Malone, PLLC

4600 Marriott Drive

Suite 150

Raleigh, NC 27612

(919) 420-7867 Fax:(919) 420-0475

jhendren@hendrenmalone.com

Pielicious Equipment List

Description

Nuvo Simonelli Mythos Grinder Clima Pro	\$540
Nuvo Simonelli Grinder, G60, Black	\$149
La Marzocco Linea, 3 Group, Semi-Automatic Espresso Mac	\$2,250
Wilbur Curtis G4 Thermapro, 1.0G, Twin Brewer	\$364
Wilbur Curtis 1.0 Gallon Dispenser with Stylized Base (Qty 5)	\$53
Bunn G2 Coffee Grinder	\$150
Wilbur Curtis G4 Tea Brewer	\$197
Wilbur Curtis 3.5-gal Tea Dispenser (Qty 3)	\$64
John Boos Model No. DNS07-X Wood Work Table w/casters	\$167

John Boos Model No. PB-DISINK101410-P-SSLR-X Drop In Sink

\$40

Glastender Model No. DI-IB18 Drop In Ice Bin

\$108

Turbo Air Model No. JUR-48 Undercounter Refrigerator

\$380

Turbo Air Model No. TSR-49SD Reach In Refrigerator with Pan Rack

\$800

Glastender Model No. FRB-36 Dipping Cabinet (storage room)

\$480

Masterchef Dipping Cabinet

\$538

Federal Industries Model No. SGR3642 High Volume Refrigerated

\$1,000

True Food Service Equipment Model No. GDM-47RL-LD Refrigerator

\$860

Hand Sink (Qty 3)

\$67

Somerset CDR-500 Dough Sheeter

\$672

Stainless Steel Work Table 48"

\$118

Stainless Steel Work Table 72"

\$152

Stainle Steel Work Table with sink (Qty 2)	\$300
Wall Mount Faucet (Qty 2)	\$60
Stainless Steel Work Table 72" (Qty 3)	\$152
Turbo Air TSR-49SD Reach In Refrigerator	\$700
Stainless Steel Work Table 48"	\$118
Wall Mount Faucet Three Compartment Sink	\$28
Three Compartment Sink	\$212
Pre-Rinse Faucet	\$82
Drain, Lever Waste (Qty 6)	\$60
Manitowoc Model No. IY-0324A Ice Cuber	\$767

Southbend Model No. HDO-48 Range

	\$425
Equipment stand for range	\$114
Gas Connector (Qty 3)	\$74
LBC Bakery Convection Gas Oven (Qty 2)	\$6,926
Wire Shelving (Qty 44)	\$285
Captive-Aire Exhaust Hood	\$2,591

Walk in Combination Cooler Freezer	\$3,561
Dunnage Rack (Qty 3)	\$100
Glastender Model No. BB60WR Back Bar Refrigerator	\$580
Glastender Model No. KC84L-BS(LRR) Keg Cooler	\$1,500
Univex 20qt Mixer	\$696
Univex 60qt Mixer	\$2,157
Metro Hot Holding Cabinet	\$410
Carlisle Catering Boxes	\$435
Turbo Chef Ovens (Qty 2) one inoperable	\$100
Turbo Chef stand	\$60
Indoor Metal Dining Chairs (Qty 64)	\$520
Indoor Tables and Bar Top	\$3,325
Wood Merchandise Display Cabinet	\$370
Outdoor furniture, chairs and umbrellas	\$1,358
Trash can stations	\$120
Condiment Station Table	\$500
Misc smallwares, knives, spoons, spatulas, etc	\$1,000
Ethernet Switch	\$248

Ubiquiti Access Point	\$40
FortiGate Firewall	\$194
Polycomm Telephones (7)	\$300
Cannon Color Printer	\$60
Safe	\$140
55" Menu Board TVs (Qty 3)	\$1,100
Revel POS System	\$2,220
Total:	\$43,138